

# ALBERTA ELKS ASSOCIATION DISTRICT DEPUTY REPORTS



## SECOND VISIT REPORT



Lodge Name: \_\_\_\_\_ Lodge Number : \_\_\_\_\_ District: \_\_\_\_\_

Date of Visit: \_\_\_\_\_ Attendance: \_\_\_\_\_ Total Membership: \_\_\_\_\_

Members present at last 4 meetings: 1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_ 4) \_\_\_\_\_

Exalted Ruler: \_\_\_\_\_ Phone:(\_\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Secretary: \_\_\_\_\_ Phone:(\_\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Membership Director \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Since January 1 of this current year how many:

New Members were initiated: \_\_\_\_\_ Members were reinstated \_\_\_\_\_

### **Ritual**

Was the meeting you attended opened and closed in; Regular Form O Short Form O  
Round Table O. Which form do they use at a regular meeting? \_\_\_\_\_

Is ritual important to the members? (Ask each member individually and record how many  
answered yes or no) Yes \_\_\_\_\_ No \_\_\_\_\_

### **Membership**

Since your last visit have there been any programs implemented or changed regarding  
membership? Yes No

If yes please give description of program/what changed and the result (share successes and  
lessons learned):

Has the Lodge taken on a project or formed a committee to explore new projects for the Lodge to  
increase membership and community involvement? Yes No

If yes please give description of the project and the result (share successes and lessons learned)

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## Financial Condition of Lodge

- (a) Was a financial report presented?    Yes        No
- (b) Based on your discussions and observations, do you feel the Lodge members are getting a full picture of the financial operations of the Lodge?    Yes        No    If No please specify:

## Correspondence

In your opinion is the following information being fully presented to the Lodge Membership: a)

Correspondence                      Yes        No

b) Other Committee Reports    Yes        No

## Comments

Has the overall condition of the Lodge:

Improved    Stayed the same    Declined

If it has declined what steps have you taken to help the Lodge?

Comment frankly on how the Provincial Association could assist the Lodge.

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## NAMES OF FUTURE LEADERS

1 Name: Address:

Phone: (Res.)  
(Bus.)  
(Cell)  
Email

2 Name: Address:

Phone: (Res.)  
(Bus.)  
(Cell)  
Email

3 Name:

Address:

Phone: (Res.)  
(Bus.)  
(Cell)  
Email

Lodge: \_\_\_\_\_ No. \_\_\_\_\_

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

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**Additional Comments:**